

Medium Term Financial and Performance Planning

2018/19 -2020/21

Timetable (including consultation & engagement process)

	Meeting Date	Event / Session	Purpose
1	Post May election	Well-being Objectives reconfirmed by Leader 6 th June It is important to ensure that we strengthen the links between corporate and financial planning and ensure resources are aligned to strategic priorities.	
2	July 2017	Budget Update to CMT, HOS and PEB	<ul style="list-style-type: none"> - Provide latest forecasted position - Confirm/update departmental targets
3	July 2017	Service Reduction Proposals	Review 'consultation friendly' format.
4	Aug – Sept 2017	Departments to review Current Budget Efficiency/Cost Reduction Proposals?	Departmental Service Director to challenge/draw up cost reduction proposals in conjunction with: <ul style="list-style-type: none"> - Executive Board portfolio member, plus - Executive Board Portfolio Holder for Resources and/or Deputy Leader.
5	September 2017	Data release	2016/17 All Wales Outturn data becomes available and National Survey for Wales (NSW) results NB All Services to update Cost Centre pages for forthcoming Members Budget Seminars
6	September 2017	CMT PEB	<ul style="list-style-type: none"> - All Wales 2016/17 Out turn data report (and how our results compare)
7	14 th Sept		PSB's Draft Well-being Plan for Carmarthenshire Reconcile to our Well being Objectives
8	September 2017 (not timetabled)	Exec Board	<ul style="list-style-type: none"> - Update on budget - Review/consideration of initial savings proposals
9	Sept	<ul style="list-style-type: none"> • Outturn and NSW data • <u>Risk Register update</u> • Service Business Planning Workshops 	Plan for the year ahead
10	23 rd October	PEB	All Wales 2016/17 Out turn data report and how our results compare
11	October 2017	WG	PROVISIONAL SETTLEMENT
12	By 31 st Oct		Publication of Annual Report on 2016/17 Performance
13	27 th November	Executive Board	Budget Strategy report with proposals for consultation
14	November 2017	Departmental Management Teams & Service Management Teams	Draft 2017/18 Service Business Plans
15	November/ December	Member Seminars	Departmental Budget Seminars
16	December 2017 – January 2018	Public Consultation	Outline the Council's spending plans – communication through Carms News, online survey/development of app, public meetings (all TBC)
17	December 2017	WG	FINAL SETTLEMENT
18	December 2017	Commercial Ratepayers	Outline the Council's spending plans

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		Consultation	
19	11 th Dec (provisional)	Environmental & Public Protection Scrutiny Committee (Budget)	Scrutiny Budget consultation and draft Departmental Business Plans for 2018/19
	14 th Dec (provisional)	Community Scrutiny Committee (Budget)	
	18 th Dec (provisional)	Social Care & Health Scrutiny Committee (Budget)	
	21 st Dec (provisional)	Education & Children Scrutiny Committee (Budget)	
	12 th Jan (provisional)	Policy & Resources Scrutiny Committee (Budget)	
20	January/February 2018	Executive Board	Update on Budget, Feedback on Consultation, consider final Budget proposals
21	21 st February 2018	Full Council	Final decision on budget and Approval of Budget Strategy
22	February – March	Public communication of decisions	Public awareness of final budget decisions
23	7 th March 2018	Full Council	Council Tax Setting report and final decision on budget The Councils Well Being Objectives 2018/19
	End of June 2018		Publication of Corporate Strategy – Incorporating:- I. Corporate Strategy II. Well-being Objectives III. Improvement Objectives (KIOP) IV. Addressing PSB's Well-being Plan Commitments
	31 st October 2018		Publication of Annual Report on Well-being Objectives (incorporating Improvement Plan)2017/18